

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington DC 20549-2001



**FINANCIAL AND CORPORATE
REPORT**

**Registered Holding Companies Under
The Public Utility Holding Company Act of 1935**

July 31, 2005

**Report of the
Division of Investment Management
Office of Public Utility Regulation**

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington DC 20549-2001

**FINANCIAL AND CORPORATE
REPORT**

**Registered Holding Companies Under
The Public Utility Holding Company Act of 1935**

July 31, 2005

For additional information contact:

Robert P. Wason
Chief Financial Analyst, Branch Chief, Auditing and Financial Policy
(202) 551-6912

Raquel Howard, Staff Accountant
(202) 551-6928

J. Scott Stringer, Staff Accountant
(202) 551-6923

Jeffrey R. Anderson, Staff Accountant
(202) 551-6920

The Securities and Exchange Commission disclaims responsibility for any private publication or statement of any of its employees. This report was prepared by members of the staff of the Division of Investment Management and does not necessarily reflect the views of the Commission, the Commissioners or other members of the staff. All information contained in this report is based upon publicly available information.

Contents

ABOUT THIS REPORT.....	1
OPUR HOME PAGE.....	2
EDGAR FILINGS AND FORMS	3
CORPORATE AND OPERATIONAL SECTION	
List of Registered Holding Companies Under PUHCA and Reporting with the SEC	4
Corporate Chart Summary of Registered Holding Company Systems	9
Notification of Registration of the top Registered Holding Companies	11
Service Territory of Public-Utility Subsidiaries	13
FINANCIAL AND STATISTICAL SECTION	
Registered Holding Company Systems Financial Statistics	27
Subsidiary Service Companies Financial Statistics	29
PUHCA Capital Structure	33
Credit Ratings of Registered Holding Companies	36
Independent Auditors of Registered Holding Companies	40
FORMS PRESCRIBED UNDER THE 1935 ACT	42
DEFINITIONS	44

About this Report

The Financial and Corporate Report on Holding Companies Registered under the Public Utility Holding Company Act of 1935, as amended (the "1935 Act" or "PUHCA") is a quick reference source concerning public utility holding companies registered and reporting with the United States Securities and Exchange Commission (Commission or SEC) under the 1935 Act. This report is not designed to be a comprehensive research aid. For those interested in researching additional information, this report contains Central Index Key (CIK) references for the registered holding company. You can use the CIK number to search and retrieve filings by a company via the Electronic Data Gathering, Analysis and Retrieval (EDGAR) system of the SEC. The search covers all EDGAR filings on the SEC's website www.sec.gov/ from 1993 through 2005.

The information in this publication is extracted from publicly available sources, such as the SEC Forms 10-K, 10-Q, 8-K, 6-K, and 20-F reports filed under Section 13 or 15(d) of the Securities Exchange Act of 1934; and Forms U-1, U5A, U5B, U5S, U-13-60, 35-CERT, U-57 filed under the 1935 Act, and Commission orders in Public Utility Holding Co. Act Releases. There are other sources, such as the companies' website, Annual Reports to Shareholders, and filing with the Federal Energy Regulatory Commission, (FERC) such as those on FERC Form 1 Electric Utility Annual Report, and Form 2 Natural Gas Utility Annual Report and Docket Sheet.

Attention: The information in this publication is provided as an information tool for the public. No one should rely on any information contained in this publication to make legal, financial or investment decisions. If you become aware of any incorrect information contained in this publication, please e-mail us at 1935Act@sec.gov.

Accessing OPUR Home Page on the Internet

In August 2003, a website for the Office of Public Utility Regulation ("OPUR") was established which gives the public access in one spot to orders issued by OPUR as well as pending applications or declarations and notices issued for those applications. Previously, the public had access to the orders only through paid subscriptions to law databases or by visiting the Commission. The web site gives information about OPUR and about the Public Utility Holding Company Act of 1935, as amended (the "Act" or "PUHCA"). One page offers answers to frequently asked questions. Web users can also see a list of registered holding companies, a list of exempt holding companies, and specific information about each registered holding company. Links are given to forms used in connection with the Act as well as links to other Internet sites that might be of use to someone interested in the Act. Web users can access the OPUR's Home Page at www.sec.gov by clicking on the links Investment Management Division and on Office of Public Utility Regulation.

The following is a snapshot of information available at the OPUR Home Page.

Division of Investment Management Office of Public Utility Regulation (OPUR)

Welcome to the OPUR Home Page

OPUR administers the Public Utility Holding Company Act of 1935 (1935 Act). Listed below are links to specific information about OPUR and the 1935 Act as well as addresses and numbers for contacting the office.

OPUR Information

- ▶ About OPUR
- ▶ Description of the 1935 Act
- ▶ Registered Holding Companies
- ▶ Current Top Registered Holding Companies & Year Registered
- ▶ Exempt Holding Companies
- ▶ OPUR Publications
- ▶ Maps of Service Areas for Registered Companies
- ▶ 1995 Study of the 1935 Act
- ▶ Speeches and Testimony
- ▶ Links to Related Sites
- ▶ Frequent Asked Questions

OPUR Orders, Notices, Filings, Forms

- ▶ Recent Orders Issued Under the 1935 Act
- ▶ Pending filings and Notices Under the 1935 Act
- ▶ Selected No Action Letters
- ▶ 1935 Act Forms
- ▶ American Electric Power Company Remand Administrative Proceeding

Public Utility Holding Company Act of 1935 and Regulations

Contact Us: 1935Act@sec.gov

<http://www.sec.gov/divisions/investment/opur.shtml>

Modified: 3/10/2005

EDGAR Filings and Forms

Filings and Forms may be viewed on the SEC's website at <http://www.sec.gov/>. You can search the EDGAR database for company information, including real-time filings. Click "search for company filings," and then click "search companies and filings." Enter the name of a company of your choice, and then submit choices. Enter form type to retrieve filings, and then click on "html" or "text" to access the document. On May 30, 2002, the SEC announced the addition of real-time EDGAR filings. A copy of the press release number 2002-75 is listed below.

RELEASE 2002-75

SEC ANNOUNCES FREE, REAL-TIME PUBLIC ACCESS TO EDGAR DATABASE AT WWW.SEC.GOV

Washington, D.C., May 30, 2002 – Securities and Exchange Commission Chairman Harvey L. Pitt today announced that the Commission's Web site now provides the public with free, real-time access to its EDGAR database of corporate filings. Previously, EDGAR filings did not appear on the SEC's Web site for at least 24 hours.

"This latest improvement to the Commission's Web site will help meet our long-standing goal of providing investors with timely access to information they need to make investment decisions," Pitt said. "Through this initiative we are continuing to level the playing field for all investors."

In addition to making company reports filed electronically with the Commission available on www.sec.gov within minutes of filing, the SEC Web site also offers new EDGAR search capabilities and features, including:

- Search Companies and Filings -- Visitors may search the EDGAR historical database for filings by company name, state, CIK number or SIC number.
- Show Latest Filings -- Visitors will be able to find quickly the most current filings received by the Commission.
- Company Name Changes -- New searches will include old names and new names for companies. If company A changes its name to company B, then a search for either company A or company B will allow users to access documents for both.
- Better Linking -- New searches will also give a CIK number that will serve as a link. By clicking on the CIK, the system will return a company's information as well as all of its filings in reverse chronological order.
- Improved Assistance -- The names and descriptions of forms will be included in search results.

The SEC requires all public companies (except those with less than \$10 million in assets and fewer than 500 shareholders) to file registration statements, quarterly and annual reports, and other forms electronically through the EDGAR (Electronic Data Gathering, Analysis and Retrieval) system.

Technical questions concerning the enhanced system should be addressed to the SEC's webmaster at webmaster@sec.gov.

**Holding Companies Registered and Reporting with the SEC
Under the Public Utility Holding Company Act of 1935**
Current through July 31, 2005

Line No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key Number (CIK) (1)
1	AGL Resources Inc. (G)(2)	1		2	1004155
	Subsidiary:				
	NUI Corp./NJ/		1		
2	Allegheny Energy Inc. (E&G)	1		2	3673
	Subsidiary:				
	Allegheny Energy Supply Co, LLC		1		See 3673 or 1159157
3	Alliant Energy Corp (E&G)	1		1	352541
4	Ameren Corp (E&G)	1		1	1002910
5	American Electric Power Co. Inc. (E) (3)	1		2	4904
	Subsidiary:				
	AEP Utilities, Inc.		1		18540
6	Black Hills Corp./SD/ (E&G) (4)	1		1	1130464
7	CenterPoint Energy Inc. (E&G)	1		2	1130310
	Subsidiary:				
	Utility Holding LLC		1		See 1031625
8	Cinergy Corp (E&G)	1		1	899652
9	Dominion Resources Inc. /VA/ (E&G)	1		2	715957
	Subsidiary:				
	Consolidated Natural Gas Co/VA/		1		
10	E ON AG (E&G) (5)(6) (7)(8)	1		4	1136808
	Subsidiaries:				
	E.ON US Holdings GmbH		1		
	E.ON US Investments Corp.		1		
	LG&E Energy LLC		1		
11	Emera Inc. (E)	1		3	1127248
	Subsidiaries:				
	Emera US Holdings Inc.		1		
	BHE Holdings Inc.		1		
12	Energy East Corp (E&G)	1		1	1046861
13	Enron Corporation/OR/ (E) (9)	1		1	1024401

Line No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key Number (CIK) (1)
14	Entergy Corp (E&G)	1		1	65984
15	Exelon Corp (E&G) (10)	1		3	1109357
	Subsidiaries:				
	Exelon Energy Delivery Co LLC		1		
	Exelon Ventures Co LLC		1		See 1109357 or 1124351
16	FirstEnergy Corp (E&G)	1		1	1031296
17	Great Plains Energy Inc. (E)	1		1	1143068
18	KeySpan Corp (E&G)	1		1	1062379
19	National Fuel Gas Co (G)	1		1	70145
20	National Grid plc (E) (11)	1		8	1004315
	Subsidiaries:				
	National Grid (US) Holdings Limited		1		
	National Grid General Partnership		1		
	National Grid USA		1		
	National Grid (US) Investments 4		1		
	National Grid (US) Partner 1 Limited		1		
	National Grid (US) Partner 2 Limited		1		
	National Grid Holdings Inc.		1		
21	NiSource Inc./DE/ (E&G)	1		2	1111711
	Subsidiary:				
	Columbia Energy Group		1		See 1111711 or 22099
22	Northeast Utilities (E&G) (Was: Northeast Utilities System)	1		1	72741
23	Pepco Holdings Inc. (E&G) (12)	1		2	1135971
	Subsidiary:				
	Conectiv		1		See 1135971 or 1029590
24	Perryville Energy Holdings LLC (E) (13)	1		1	1331777
25	PNM Resources, Inc. (E&G)(14)	1		2	1108426
	Subsidiary:				
	TNP Enterprises Inc.		1		741612
26	Progress Energy Inc. (E&G)	1		1	1094093
27	SCANA Corporation (E&G)	1		1	754737

Line No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key Number (CIK) (1)
28	Scottish Power plc (E&G) (15)	1		5	1045513
	Subsidiaries:				
	Scottish Power NA 1 Limited		1		
	Scottish Power NA 2 Limited		1		
	Scottish NA General Partnership		1		
	PacifiCorp Holdings Inc.		1		
29	Southern Co (E)	1		1	92122
30	Unitil Corp (E&G)	1		1	755001
31	WGL Holdings Inc. (G)	1		1	1103601
32	Xcel Energy Inc. (E&G)	1		1	72903
	Totals	32	26	58	

Legend

E - Electric system

G - Gas system

E&G - Electric and gas system

RHC - Registered holding company

Footnotes

(1) Central Index Key (CIK) numbers are useful when accessing information about a company in the EDGAR database, where documents are filed with the Securities and Exchange Commission ("Commission"). The CIK number may be used, for example, to access the filings of Form U5A (Notification of Registration), which include the information above and are filed under Section 5 of the Public Utility Holding Company Act of 1935, as amended, (the "1935 Act" or "PUHCA").

(2) On November 24, 2004, the Commission issued an order authorizing among other things, acquisition of all the outstanding shares of NUI Corporation (NUI) by AGL Resources, Inc. (AGL Resources). NUI registered as a holding company under Section 5 of the 1935 Act by filing a Notification of Registration on Form U5A upon consummation of the Merger and became a subsidiary of AGL Resources. See AGL Resources, Inc. et al, Holding Co. Act Release No. 35-27917 (November 24, 2004). See also NUI's Form U5A (December 1, 2004).

(3) Central and South West Corporation changed its name to AEP Utilities, Inc. See American Electric Power Company, Inc.'s Annual Report on Form U5S filed with the Commission on April 30, 2004.

Line No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key Number (CIK) (1)
	<p>(4) On December 28, 2004, the Commission issued an order authorizing, among other things, registration of Black Hills Corporation (Black Hills) as a holding company under Section 5 of the 1935 Act. Black Hills registered as a holding company under the Act by filing a Notification of Registration on Form U5A with the Commission upon the issuance of the Commission's order in this matter. See Holding Co. Act Release No. 35-27931 (December 28, 2004). See also Black Hills Corp.'s Form U5A (December 30, 2004).</p> <p>(5) The following registered holding company subsidiaries of E.ON ag have changed their names: E.ON US Verwaltungs GmbH changed its name to E.ON US Holdings GmbH. E.ON UK Verwaltungs GmbH changed its name to E.ON UK Holdings GmbH. E.ON UK plc changed its name to E.ON UK Ltd. Powergen plc changed its name to Powergen Ltd. Powergen US Investments Corp. changed its name to E.ON US Investments Corp. See Holding Co. Act Release No. 35-27654, International Series Release No. 1267 (February 21, 2003)</p> <p>(6) On October 28, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of E.ON ag: Powergen US Holdings Limited, Powergen US Investments, Powergen Luxembourg Holdings sarl and Powergen Luxembourg sarl. See Holding Co. Act Release No. 35-27745 (October 28, 2003).</p> <p>(7) On December 29, 2003, the Commission issued an order authorizing among other things the change in corporate and ownership structure of LG&E Energy Corp. (Now: LG&E Energy LLC), a subsidiary of E.ON ag. Upon consummation of this transaction, the new LG&E Energy LLC registered as a holding company under Section 5 of the 1935 Act. LG&E Energy LLC filed a Notification of Registration on Form U5A on December 30, 2003. See Holding Co. Act Release No. 35-27785 (December 29, 2003).</p> <p>(8) On November 22, 2004, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of E. ON Ag: E. ON UK Holding GmbH (formerly: E. ON UK Verwaltungs GmbH), E. ON UK Ltd (formerly E. ON UK plc), and Powergen Limited (formerly Powergen plc). See Holding Co. Act Release No. 35-27915 (November 22, 2004)."</p> <p>(9) On March 9, 2004, Enron Corp. registered as public-utility holding company with the U.S. Securities and Exchange Commission by filing a notification of registration on Form U5A under Section 5 of the 1935 Act. See also Holding Co. Act Release Nos. 27809, 27810, and 27811 (March 9, 2004).</p> <p>(10) On April 1, 2004, the Commission issued an order authorizing among other things, de-registration of Exelon Generation Company, LLC (Genco) and PECO Energy Power Company (PEPCO) under Section 5(d) of the 1935 Act. The order states that PEPCO, previously an electric utility company and a registered holding company, along with its public utility subsidiary Susquehanna Power Company and Genco's public utility subsidiary, Susquehanna Electric Company were converted into exempt wholesale generators ("EWGs"), as that term is defined in Section 32 of the 1935 Act. As a result, Genco and PEPCO no longer have any public utility company subsidiaries as of March 22, 2004. See Exelon Corporation, et al., Holding Co. Act Release No. 35-27830 April 1, 2004).</p>				

Line No.	Registered Holding Company Name	Top RHC	Subsidiary RHC	Total RHC	Central Index Key Number (CIK) (1)
<p>(11) On August 1, 2003, the Commission issued an order authorizing deregistration of the following registered holding company subsidiaries of National Grid Transco plc: National Grid (US) Investments; National Grid (Ireland) 1 Limited; National Grid (Ireland) 2 Limited; and National Grid Holdings One plc. See Holding Co. Act Release No. 27704, International Series Release No. 1271 (August 1, 2003).</p> <p>Further, On July 27, 2005 National Grid Transco plc changed its name to National Grid plc. See Form 6-K filed with the Commission on July 26, 2005.</p> <p>(12) On October 22, 2003, the Commission issued an order authorizing deregistration of Conectiv Energy Holding Company and ACE Reit Inc., which were registered holding company subsidiaries of Pepco Holdings Inc. See Holding Co. Act Release No. 35-27741 (October 22, 2003).</p> <p>(13) On July 6, 2005, Perryville Energy Holdings LLC registered as a public-utility holding company with the Commission by filing a notification of registration on Form U5A under Section 5 of the 1935 Act. See also Cleco Corp. Holding Co. Act Release No. 35-27967; 70-10263 (May 13, 2005).</p> <p>(14) On December 30, 2004, the Securities and Exchange Commission issued an order authorizing, among other things, registration of PNM Resources, Inc. ("PNM Resources") as a holding company under Section 5 of the 1935 Act. PNM Resources registered as a holding company under the Act by filing a Notification of Registration on Form U5A with the Commission upon the issuance of the Commission's order. See Holding Co. Act Release No. 35-27934 (December 30, 2004). See also PNM Resources Inc.'s Form U5A (December 30, 2004).</p> <p>Further, On July 8, 2005, TNP Enterprises, Inc., a subsidiary of PNM Resources, notifies the Commission that it registers under Section 5 of the 1935 Act. See TNP Enterprises, Inc.'s Form U5A notification of registration.</p> <p>(15) On February 6, 2004, Scottish Power plc filed with the U.S. Securities and Exchange Commission an amendment to its previously filed notification of registration on Form U5A/A. In this amendment Scottish Power plc notifies the Commission that it registers its subsidiaries Scottish Power NA 1 Limited; Scottish Power NA 2 Limited, NA General Partnership, and PacifiCorp Holdings Inc. under Section 5 of the 1935 Act.</p> <p>Note: Registered holding companies and their subsidiaries are further described on Form U5S (Annual Report for Registered Holding Companies), which can be found in the EDGAR database.</p>					

Corporate Chart Summary
Registered Holding Company Systems
As of December 31, 2004, except as noted

Name of Registrant	State/ Country of Inc.	RHC	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
AGL Resources Inc.	GA	2	8	41	0	0	12	63
Allegheny Energy Inc.	MD	2	5	30	5	0	11	53
Alliant Energy Corp.	WI	1	4	109	2	23	14	153
Ameren Corp	MO	1	5	61	5	0	17	89
American Electric Power Co Inc.	NY	2	14	187	2	5	3	213
Black Hills Corp. (E&G) (1) (New)	SD	1	2	41	11	0	6	61
CenterPoint Energy Inc. (2)	TX	2	2	36	1	0	41	82
Cinergy Corp	DE	1	4	128	3	10	29	175
Dominion Resources Inc./VA/	VA	2	5	166	23	1	24	221
E ON AG (3)	Germany	4	2	2,064	3	8	152	2,233
Emera Inc.	Canada	3	3	32	0	1	9	48
Energy East Corp	CT	1	10	30	3	0	2	46
Enron Corp./OR/	OR	1	1	827	9	64	238	1,140
Entergy Corp/DE/	DE	1	8	116	9	4	12	150
Exelon Corp.	IL	3	4	147	13	0	24	191
FirstEnergy Corp	OH	1	12	88	4	5	13	123
Great Plains Energy Inc.	MO	1	1	19	0	0	9	30
KeySpan Corporation	NY	1	7	82	3	0	10	103
National Fuel Gas Co. (4)	NJ	1	1	36	2	2	0	42
National Grid plc (5)	England/ Wales	8	9	208	0	2	174	401
NiSource Inc./DE/	DE	2	10	43	2	0	7	64
Northeast Utilities (formerly Northeast Utilities System)	MA	1	7	34	1	0	8	51
Pepco Holdings Inc.	DE	2	3	81	10	3	14	113
Perryville Energy Holdings LLC (6) (New)	LA	1	1	0	0	0	0	2
PNM Resources, Inc. (E&G) (7) (New)	NM	2	2	12	0	0	15	31
Progress Energy Inc.	NC	1	2	86	6	0	8	103
SCANA Corp.	SC	1	3	23	0	0	1	28
Scottish Power plc (8)	Scotland	5	1	91	10	3	87	197

2005 Financial and Corporate Report on Registered Holding Companies Under the 1935 Act

Name of Registrant	State/ Country of Inc.	RHC	Utility Electric /Gas	Non- utility	EWG	FUCO	Inactive	Total system Co.
Southern Co.	DE	1	7	72	3	12	20	115
Unitil Corp.	NH	1	3	5	0	0	0	9
WGL Holdings Inc. (9)	VA	1	1	13	0	0	0	15
Xcel Energy Inc.	MN	1	4	78	1	0	19	103
Total number of companies		58	151	4,986	131	143	979	6,448

Legend

EWG - exempt wholesale generator, as the term is defined in Section 32 of the 1935 Act.

FUCO - foreign utility company, as the term is defined in Section 33 of the 1935 Act.

Footnotes

(1) Black Hills Corp.'s corporate structure is as of May 27, 2005. See Black Hills Corp.'s Form U5A amended notification of registration filed with the Commission on May 27, 2005.

(2) CenterPoint Energy Inc.'s corporate structure is as of December 31, 2004. Form U5S states that as of April 13, 2005, CenterPoint no longer holds an investment in an exempt wholesale generator (EWG) or a Foreign Utility Company (FUCO). See CenterPoint Energy's Form U5S filed with the Commission on May 2, 2005 for the fiscal year ended Dec. 31, 2004.

(3) E ON AG's corporate structure is as of December 31, 2003. The Commission authorized E. ON AG to file Form U5S annually within 180 days of the close of E ON AG's fiscal year-end. Thus, E ON AG will file its December 31, 2004 Form U5S on June 30, 2005. See E. ON AG, et al Release No. 35-27539, International Series Release Nos. 1260, 70-9691 and 9985 (June 14, 2002).

(4) National Fuel Gas Co.'s corporate structure is as of September 30, 2004. Its fiscal year-end September 30.

(5) National Grid Transco plc 's corporate structure is as of March 31, 2004. Its fiscal year-end March 31. National Grid Group plc changed its name to National Grid Transco plc on October 21, 2002. Further, on July 27, 2005 National Grid Transco plc changed its name to National Grid plc. See Form 6-K filed with the Commisison on July 26, 2005.

(6) Perryville Energy Holdings LLC newly registered holding company under section 5 of the Act. Its corpoate structure is as of July 6, 2005.

(7) PNM Resources, Inc.'s corporate structure is as of January 28, 2005, except for the June 1, 2005 acquisition of TNP Enterprises, Inc. and subsidiaries, including Texas-New Mexico Power Company, an electric public utility company. See PNM Resources Inc.'s Form U5B registration statement filed with the Commission on January 28, 2005. Also See Holding Co. Act Release No. 35-27979 (June 1, 2005). Further, on July 8, 2005, TNP Enterprises, Inc. registered under section 5 of the Act.

(8) Scottish Power plc as of March 31, 2004. Its fiscal year-end March 31.

(9) WGL Holdings Inc. as of September 30, 2004. Its fiscal year-end September 30.

**Notification of Registration
of the Top Registered Holding Companies
Under Section 5 (a) of the Public Utility Holding Company Act of 1935
Current through July 31, 2005**

Line No	Top Registered Holding Company Name	Date of Registration Under PUHCA and Form U5A filing	CIK No.
32	Perryville Energy Holdings LLC (E)	2004-07-06	1331777
31	PNM Resources, Inc. (E&G)	2004-12-30	1108426
30	Black Hills Corp./SD/(E&G)	2004-12-30	1130464
29	Enron Corp/OR/ (E)	2004-03-09	1024401
28	CenterPoint Energy Inc. (E&G)	2002-09-03	1130310
27	Pepco Holdings Inc. (E&G)	2002-08-01	1135971
26	E ON AG (E&G)	2002-07-01	1136808
25	FirstEnergy Corp (E&G)	2001-11-07	1031296
24	Emera Inc. (E)	2001-10-11	1127248
23	Great Plains Energy Inc. (E)	2001-10-01	1143068
22	Progress Energy Inc. (E&G)	2000-11-30	1094093
21	WGL Holdings Inc. (G)	2000-11-30	1103601
20	KeySpan Corp (E&G)	2000-11-08	1062379
19	NiSource Inc./DE/ (E&G)	2000-11-01	1111711
18	Exelon Corp (E&G)	2000-10-20	1109357
17	AGL Resources Inc. (G)	2000-10-10	1004155
16	Energy East Corp (E&G)	2000-09-01	1046861
15	Xcel Energy Inc. (E&G)	2000-08-18	72903
14	National Grid Transco plc (E)	2000-03-22	1004315
13	SCANA Corporation (E&G)	2000-02-10	754737
12	Dominion Resources Inc. /VA/ (E&G)	2000-01-28	715957
11	Scottish Power plc (E&G)	1999-11-29	1045513
10	Alliant Energy Corp (E&G)	1998-04-24	352541
9	Ameren Corp (E&G)	1998-01-29	352541
8	Cinergy Corp (E&G)	1994-10-25	899652
7	Entergy Corp (E&G)	1993-12-30	65984
6	Southern Co (E)	Before 1993	92122

5	Unitil Corp (E&G)	Before 1993	755001
4	Northeast Utilities System (E&G)	Before 1993	72741
3	National Fuel Gas Co (G)	Before 1993	70145
2	American Electric Power Co. Inc. (E)	Before 1993	4904
1	Allegheny Energy Inc. (E&G)	Before 1993	3673
<p>Legend</p> <p>E - Electric</p> <p>G - Natural gas</p> <p>E & G - Electric and natural gas</p> <p>Notes</p> <p>Notification of Registration on Form U5A is filed with the Commission under and pursuant to the provisions of Section 5(a) of the Public Utility Holding Company Act of 1935, as amended (the "Act" or "PUHCA") upon the issuance of the Commission's order in this matter.</p>			

**Service Territory of Registered Holding Company Systems
Owned Public-Utility Subsidiaries in the United States
As of July 31, 2005, except as noted**

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
1	AGL RESOURCES INC. (G) ¹ (State location: Georgia)		
		Atlanta Gas Light Co. (AGLC) (G)	Georgia
		Chattanooga Gas Co. (CGC) (G)	Tennessee
		NUI Utilities, Inc. (G) (<i>New</i>)	New Jersey, Florida and Maryland
		Elizabethtown Gas Co. (G) (<i>New</i>)	
		Elkton Gas Services (G) (<i>New</i>)	
		Florida City Gas Co. (G) (<i>New</i>)	
		Virginia Gas Distribution Co. (VGDC) (G) (Exempt by order) (<i>New</i>)	Virginia
		Virginia Natural Gas, Inc. (VNG) (G)	Virginia
2	ALLEGHENY ENERGY INC. (E&G) ² (State location: Maryland)		
		Monongahela Power Co. (E&G)	Ohio West Virginia
		Mountaineer Gas Co. (G)	West Virginia
		Mountaineer Gas Services, Inc. (G)	
		Potomac Edison Co., The (E)	Maryland Virginia West Virginia
		West Penn Power Co. (E)	Pennsylvania

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
3	ALLIANT ENERGY CORP (E&G)³ (State location: Wisconsin)		
		Interstate Power and Light (IP&L) (Was IES Utilities, Inc.)	Iowa Minnesota Illinois
		Wisconsin Power & Light Co (WP&L) (E&G)	Wisconsin
		South Beloit Water, Gas & Electric Co. (South Beloit) (E&G)	Illinois
		Wisconsin River Power Co (E)	Wisconsin
4	AMEREN CORP⁴ (E&G)⁵ (State location: Missouri) ⁶		
		AmerenEnergy Resources Generating Co. (was Central Illinois Generation, Inc.) (E)	
		Central Illinois Light Co. (E&G) (CILCO) (d/b/a AmerenCILCO)	Illinois
		Central Illinois Public Service Co. (E&G) (d/b/a AmerenCIPS)	Illinois
		Illinois Power Co. (E&G) (d/b/a AmerenIP) (<i>New</i>)	
		Union Electric Co. (E&G)(UE) (d/b/a AmerenUE)	Illinois Missouri
5	AMERICAN ELECTRIC POWER CO INC. (E)⁷ (State location: Ohio)		
		AEP Generating Co (E)	
		AEP Texas Central Co. (E) (TCC) (Was: Central Power & Light Co.)	Texas
		AEP Texas North Co. (E)(TNC) (Was: West Texas Utilities Co.)	Texas
		Appalachian Power Co. (E) (APCo)	Tennessee Virginia

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
			West Virginia
		Columbus Southern Power Co. (E) (CSPCo)	Ohio
		Indiana Michigan Power Co. (E) (I&M)	Indiana Michigan
		Kentucky Power Co. (E) (KPCo)	Kentucky
		Kingsport Power Co. (E)	Tennessee Virginia
		Ohio Power Co. (E) (OPCo)	Ohio
		Public Service Company of Oklahoma (E) (PSO)	Oklahoma
		Southwestern Electric Power Co. (E) (SWEPCo)	Arkansas Louisiana Texas
		Wheeling Power Co (E)	West Virginia
		Ohio Valley Electric Corp. (OVEC) (E)	
		Indiana-Kentucky Electric Corp. (IKEC)	
6	BLACK HILLS CORP (E&G) (New)		
		Black Hills Power (E) (New)	South Dakota Wyoming Montana
		Cheyenne Light, Fuel & Power Co. (E&G) (New)	Wyoming
7	CENTERPOINT ENERGY INC (E&G) (State location: Texas)		
		CenterPoint Energy Houston Electric LLC. (Was: Reliant Energy, Inc.) (E)	Texas
		CenterPoint Energy Resources Corp (f/k/a Reliant Energy Resources Corp. (CERC) (G)	Texas, Louisiana, Mississippi,

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
			Arkansas, Oklahoma, & Minnesota
8	CINERGY CORP (E&G) ⁸ (State location: Ohio)		
		Cincinnati Gas & Electric Co., The (CG&E) (E&G) (exempt holding company under Section 3(a)(2) of the Act and is an electric and gas utility)	Kentucky Ohio Indiana
		Union Light, Heat & Power Co, The (ULH&P)(E&G)	Kentucky
		Miami Power Corp. (E) (Ownership of electric transmission line)	Indiana
		PSI Energy Inc. (PSI) (E)	Indiana
9	DOMINION RESOURCES INC /VA/ (E&G) (State location: Virginia)		
		Virginia Electric & Power Co. (E) (d/b/a Dominion Virginia Power) (d/b/a Dominion North Carolina Power)	Virginia North Carolina
		East Ohio Gas Co., The (G) (d/b/a Dominion East Ohio)	Ohio
		Peoples Natural Gas Co., The (G) (d/b/a Dominion Peoples)	Pennsylvania
		Hope Gas Inc. (G) (d/b/a Dominion Hope)	West Virginia
		Catalyst Old River Hydroelectric LP (E)	
10	E ON AG (E&G) (Country location: Germany)		
		Kentucky Utilities Co. (KU) (E)	Kentucky

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
			Virginia Tennessee
		Louisville Gas & Electric Co. (LG&E) (E&G)	Kentucky
11	EMERA INC (E) (Country location: Canada)		
		Bangor Hydro-Electric Co (BHE)(E)	Maine
		Maine Electric Power Co Inc. (MEPCO) (E)	Maine
		Chester SVC Partnership (E)	Maine
12	ENERGY EAST CORP (E&G) (State location: New York)		
		Berkshire Gas Co., The (G)	Massachusetts
		Central Maine Power Co. (E)	Maine
		Maine Electric Power Co., Inc. (E) (Electric transmission utility)	Maine
		NORVARCO (E)	
		Chester SVC Partnership (E)	Maine
		Connecticut Natural Gas Corp. (G)	Connecticut
		Maine Natural Gas Corp. (G)	Maine
		New York State Electric & Gas Corp. (NYSEG) (E&G)	New Jersey & New York
		Rochester Gas & Electric Corp. (RG&E) (E&G)	New York
		Southern Connecticut Gas Co., The (G)	Connecticut
13	ENRON CORP/OR/ (E) (State location: Texas)		
		Portland General Electric Co. (PGE) (E)	Oregon

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
14	ENTERGY CORP/DE/ (E&G) (State location: Louisiana)		
		Entergy Arkansas Inc (E)	Arkansas
		Entergy Gulf States Inc. (E&G)	Louisiana Texas
		Entergy Louisiana Inc (E)	Louisiana
		Entergy Mississippi Inc (E)	Mississippi
		Entergy New Orleans Inc (E&G)	Louisiana New Orleans
		Entergy Operations Inc.	
		Entergy Power Inc.	
		System Energy Resources, Inc. (E)	
15	EXELON CORP (E&G)⁹ (State location: Illinois)		
		Commonwealth Edison Company (ComEd) (E)	Illinois
		Exelon Generation Co LLC (E) (Genco)	Pennsylvania
		PECO Energy Company (E&G) (PECO)	Pennsylvania
		Commonwealth Edison Co. of Indiana, Inc. (E)	Indiana
16	FIRSTENERGY CORP (E&G)¹⁰ (State location: Ohio)		
		Jersey Central Power & Light Company (JCP&L) (E)	New Jersey

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Pennsylvania Electric Company (Penelec) (E) (Electric services served by Waverly Electric Light & Power Company, a direct subsidiary of Penelec)	New York Pennsylvania
		Waverly Electric Light & Power Co. (E)	
		Metropolitan Edison Company (Met-Ed) (E)	Pennsylvania
		York Haven Power Co (E)	Pennsylvania
		Pennsylvania Power Company (Penn) (E)	Pennsylvania
		Ohio Edison Company (OE) (E)	Ohio
		Cleveland Electric Illuminating Company, The (CEI) (E)	Ohio
		Toledo Edison Company, The (TE)(E)	Ohio
		American Transmission Systems, Inc. (ATSI) (E)	Ohio
		Ohio Valley Electric Corp. (OVEC) (E)	
		Indiana-Kentucky Electric Corp. (IKEC) (E)	
17	GREAT PLAINS ENERGY INC (E) (State location: Missouri)		
		Kansas City Power & Light Co. (KCP&L) (E)	Kansas Missouri
18	KEYSPAN CORP (E&G) (State location: New York)		
		Boston Gas Co. (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Colonial Gas Co. (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts
		Essex Gas Co. (G) (d/b/a KeySpan Energy Delivery New England)	Massachusetts
		EnergyNorth Natural Gas Inc. (d/b/a KeySpan Energy Delivery New England) (G)	New Hampshire
		Brooklyn Union Gas Co, The (G) (d/b/a KeySpan Energy Delivery New York)	New York
		KeySpan Gas East Corp. (G) (d/b/a KeySpan Energy Delivery Long Island)	New York
		KeySpan Generation LLC (E)	New York
19	NATIONAL FUEL GAS CO (G) (State location: New York)		
		National Fuel Gas Distribution Corp (G)	New York Pennsylvania
20	NATIONAL GRID PLC (Formerly National Grid Transco Plc) (E&G) Country location: England/Wales		
		Nantucket Electric Co. (E)	Massachusetts
		Granite State Electric Co. (E)	New Hampshire
		Narragansett Electric Co., The (E)	Rhode Island
		Niagara Mohawk Power Corp. (E&G)	New York
		Massachusetts Electric Co.	Massachusetts
		New England Power Co.	

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		New England Electric Transmission Corp.	
		New England Hydro-Transmission Corp	
		New England Hydro-Transmission Electric Co Inc.	
21	NISOURCE INC/DE (E&G) (State location: Indiana)		
		Bay State Gas Co. (BSG) (G)	Maine Massachusetts
		Northern Utilities Inc. (NU) (G)	New Hampshire
		Columbia Gas of Kentucky Inc. (CKY) (G)	Kentucky
		Columbia Gas of Maryland Inc. (CMD) (G)	Maryland
		Columbia Gas of Ohio (COH) (G)	Ohio
		Columbia Gas of Pennsylvania Inc. (CPA) (G)	Pennsylvania
		Columbia Gas of Virginia Inc. (CGV) (G)	Virginia
		Kokomo Gas and Fuel Co. (KGL) (G)	Indiana
		Northern Indiana Fuel & Light Co Inc. (NIF) (G)	Indiana
		Northern Indiana Public Service Co. (NIP) (E&G)	Indiana
22	NORTHEAST UTILITIES (was Northeast Utilities System) (E&G) (State location: Massachusetts)		
		Connecticut Light and Power Co., The (CL&P) (E)	Connecticut

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Holyoke Water Power Co (HWP) (E)	Massachusetts
		Holyoke Power and Electric Co. (HP&E) (E)	
		Yankee Gas Services Co. (Yankee Gas) (G)	Connecticut
		North Atlantic Energy Corp (NAEC) (E)	New Hampshire
		Public Service Co of New Hampshire (PSNH) (E)	New Hampshire
		Western Massachusetts Electric Co. (WMECO) (E)	Massachusetts
23	PEPCO HOLDINGS INC (E&G) (State Location: District of Columbia)		
		Potomac Electric Power Co (E)	District of Columbia Virginia
		Delmarva Power & Light Co (DPL) (E&G)	Delaware Maryland Virginia
		Atlantic City Electric Co (ACE) (E)	New Jersey
24	PERRYVILLE ENERGY HOLDINGS LLC (E) (New)		
		Perryville Energy Partners, LLC (E)	Delaware
25	PNM RESOURCES, INC. (E&G) (New) ¹¹		
		Public Service Company of New Mexico (PNM) (E&G) (New)	New Mexico
		Texas-New Mexico Power Co. (TNMP) (E) (New)	Texas, New Mexico
26	PROGRESS ENERGY INC (E&G) (State location: North Carolina)		

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Florida Power Corp. (E) (d/b/a Progress Energy Florida, Inc. or "PEF")	Florida
		Carolina Power & Light Co. ("CP&L") (E) (d/b/a Progress Energy Carolina, Inc. or "PEC")	North Carolina South Carolina
27	SCANA CORP (E&G) (State location: South Carolina)		
		Public Service Company of North Carolina Inc. (PSNC) (G)	North Carolina
		South Carolina Electric & Gas Co. (SCE&G) (E&G)	South Carolina
		South Carolina Generating Co., Inc. ("GENCO") (E)	
28	SCOTTISH POWER PLC (E&G) (Country location: Scotland)		
		PacifiCorp (E)	California Idaho Oregon Utah Washington (state) Wyoming
29	SOUTHERN CO (E) (State location: Georgia)		
		Alabama Power Co. (Alabama) (E)	Alabama
		Georgia Power Co. (Georgia) (E)	Georgia
		Southern Electric Generating Co (SEGCO) (E) (50% owned) Note: SEGCO is 50% owned by Alabama and 50% owned by Georgia.	
		Gulf Power Co. (Gulf) (E)	Florida
		Mississippi Power Co. (Mississippi) (E)	Mississippi

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Savannah Electric and Power Co. (Savannah) (E)	Georgia
		Southern Power Co. (E)	Alabama Florida Georgia Mississippi
30	UNITIL CORP (E&G) (State location: New Hampshire)		
		Fitchburg Gas and Electric Light Co. (FG&E) (E&G)	Massachusetts
		Unitil Energy Systems, Inc. (UES) (E)	New Hampshire
		Unitil Power Corp. (UPC) (E) (UPC is a wholesale electric power utility)	New Hampshire
31	WGL HOLDINGS INC (G) (State location: District of Columbia)		
		Washington Gas Light Co. (G)	District of Columbia (Washington DC); Maryland Virginia
32	XCEL ENERGY INC (E&G) ¹² (State location: Minnesota)		
		Public Service Co of Colorado (PSCo) (E&G)	Colorado
		Southwestern Public Service Co. (SPC) (E)	Kansas New Mexico Oklahoma Texas
		Northern States Power Co (NSP-Wisconsin) (E&G)	Michigan Wisconsin

Line No.	Registered Holding Company Name	Public-Utility Subsidiaries	US Service Territories
		Northern States Power Co (NSP-Minnesota) (E&G)	Minnesota North Dakota South Dakota

Legend

- E – Electric utility company
- G – Gas utility company
- E&G – Electric and gas utility company
- Public-utility company – means an electric utility or a gas utility company
- D/b/a – doing business as
- Plc – public limited company (United Kingdom)

Notes

As of July 31, 2005, there were 58 registered holding companies reporting with the U.S. Securities and Exchange Commission under the Public Utility Holding Company Act of 1935, as amended (the “1935 Act” or “PUHCA”) comprised of 32 registered holding company systems and 26 registered holding company subsidiaries. The registered systems were comprised of 151 public-utility subsidiaries, 131 exempt wholesale generators, 143 foreign utility companies, 4,986 non-utility subsidiaries and 979 inactive subsidiaries, for a total of 6,448 companies and systems with utility operations in 44 states and the District of Columbia.

In addition to conduct utility operations throughout the United States, some domestic and foreign registered holding companies conduct utility operations abroad through their foreign utility companies (“FUCOs”) subsidiaries, as the term is defined in Section 33 of the 1935 Act.

Registered holding companies and their subsidiary companies are further described in Form U5S Annual Report for registered holding companies under Section 5 of the 1935 Act.

Endnotes

¹ Virginia Gas Distribution Company (“VGDC”) is an exempt public utility company under section 3(a)(1) of the 1935 Act, except Section 9(a)(1) by order. On November 30, 2004, AGL Resources Inc. (“AGL Resources”) acquired all the outstanding shares of NUI Corporation (“NUI”) and its utility and nonutility subsidiaries. At that time, AGL Resources obtained an order from the Commission, under section 3(a)(1) of the Act of 1935 authorizing that its newly acquired subsidiary Virginia Gas Co. (VGC), and each of its subsidiary companies, will be exempt from all provisions of the 1935 Act, except Section 9(a)(2). VGDC is an indirect wholly owned public utility subsidiary of NUI and a direct subsidiary of VGC, a holding company for certain utility and nonutility businesses. The Commission’s order states that VGC will remain jurisdictional as a subsidiary of a registered holding company. See AGL Resources., Inc., et al, Holding Co. Act Release No. 35-27917; 70-10243 (November 30, 2004).

² As of December 31, 2004, Allegheny Energy, Inc. (“AE”) sold a 9 percent equity interest in Ohio Valley Electric Corp. (“OVEC”) to Buckeye Power Generating, LLC (“Buckeye”), an affiliate of Buckeye Power Inc. Allegheny Energy Supply Co., LLC will retain the right to 9 percent of the power from OVEC until March 12, 2006, at which time Buckeye will begin to receive the power. Currently, AE directly owns another 3.5 percent interest in OVEC, a public utility company under the 1935 Act. See

Allegheny Energy, Inc., Holding Co. Act Release No. 35-27923, 70-10247 (December 14, 2004). See also Allegheny Energy, Inc.'s Form 10-K for the year ended December 31, 2004.

³ On January 1, 2002, Interstate Power Company ("IPC") merged with and into IES Utilities, Inc. ("IESU"). After the merger, IESU changed its name to Interstate Power and Light. IPC and IESU were both wholly-owned operating subsidiaries of Alliant Energy Corp.

⁴ On September 30, 2004, Ameren Corp. acquired Illinois Power Company, an Illinois corporation incorporated on May 25, 1923.

⁵ On January 31, 2003, Ameren Corp. acquired AmerenEnergy Resources Generating Company ("AERG"), formerly known as Central Illinois Generation, Inc. On October 3, 2003, Central Illinois Light Company ("CILCO") transferred substantially all of its generating assets to AERG. Thus, AERG relinquished its exempt wholesale generator or EWG status and became an electric utility subsidiary of Ameren Corp. See Ameren Corp., et al., Holding Co. Act Release No. 35-27738 (October 20, 2003). Ameren Corp. acquired all of the issued and outstanding common stock of CILCORP Inc., the direct parent of CILCO from AES Corp., in accordance with the Commission order dated January 29, 2003. See Ameren Corp., et al., Holding Co. Act Release No. 27645.

⁶ AmerenEnergy Resources Generating Co. formerly Central Illinois Generation, Inc. owns and operates electric generation assets.

⁷ OVEC is owned directly or indirectly by several registered holding companies and other utility holding companies that are not registered under the Public Utility Holding Company Act of 1935, as follows: Registered Holding Co. Systems – American Electric Power Co. Inc.; FirstEnergy Corp.; Allegheny Energy Inc.; Cinergy Corp., and E.ON AG. Non-Registered Holding Co. Systems – DPL Inc.; Vectren Corp.; Buckeye Power Generating, LLC, an affiliate of Buckeye Power Inc. See Allegheny Energy, Inc., Holding Co. Act Release No. 35-27923 (Dec. 14, 2004). See also American Electric Power Co. Inc.'s Form U5S for the year ended Dec. 31, 2004. See also E. ON AG and American Electric Power Co. Inc., Holding Co. Act Release No. 35-27945 (Feb. 10, 2005).

⁸ On August 30, 2004, Cinergy Corp. disposed off its indirect wholly-owned subsidiary, Lawrenceburg Gas Company, a gas utility company. See Cinergy Corp.'s Form U5S Annual Report for the year ended December 31, 2004.

⁹ In 2004, PECO Energy Power Company and its subsidiaries, Susquehanna Power Company and Susquehanna Electric Utility converted to exempt wholesale generators ("EWGs"), as the term is defined in Section 32 of the 1935 Act. These companies are now removed from this list. See Exelon Corp., et al., Holding Co. Act Release No. 35-27830 (April 1, 2004). See also Exelon Corp.'s Form U5S for the year ended December 31, 2004.

¹⁰ FirstEnergy Corp. indirectly owns 20.5 percent of the capital stock of OVEC, the balance is owned by unaffiliated companies. OVEC owns 100 percent of the capital stock of IKEC. See Ohio Valley Electric Corp. Release Nos. 35-27791 (Dec. 30, 2003).

¹¹ On June 1, 2005, the Securities and Exchange Commission issued an order authorizing PNM Resources, Inc. to acquire all of the outstanding voting securities of TNP Enterprises, Inc. and its public utility subsidiary Texas-New Mexico Power Co. See PNM Resources, Inc. et al. Holding Co. Act Release No. 35-27979; 70-10285 (June 1, 2005).

¹² In 2004, Xcel Energy, Inc. sold Cheyenne Light, Fuel and Power Company ("Cheyenne"), one of its wholly owned public-utility company subsidiaries. Cheyenne is now removed from this list. See Xcel Energy, Inc., et al., Holding Co. Act Release No. 35-27932 (Dec. 28, 2004).

Statistics on Registered Holding Company Systems
Consolidated as of and for the year ended December 31, 2004 except as noted

All amounts are presented in US dollars, except for customers

Line No.	Registered Holding Company Name	(\$000's Omitted, except for customers)			Utility Customers Served in the U.S.
		Total Assets	Total Operating Revenues	Retained Earnings (Deficit)	
1	AGL Resources Inc. (G)	\$ 5,640,000	\$ 1,832,000	\$ 415,000	2,219,000
2	Allegheny Energy Inc. (E&G)	9,045,140	2,756,121	(307,690)	1,766,000
3	Alliant Energy Corp (E&G)	8,275,200	2,958,700	871,900	1,389,978
4	Ameren Corp (E&G)	17,434,000	5,160,000	1,904,000	3,265,000
5	American Electric Power Co Inc. (E)	34,663,000	14,057,000	2,024,000	5,043,000
6	Black Hills Power Inc. (E)	2,056,163	1,121,701	322,009	131,000
7	CenterPoint Energy Inc. (E&G)	18,161,957	8,510,428	(1,727,571)	4,900,000
8	Cinergy Corp (E&G)	14,982,317	4,687,950	1,613,340	2,000,000
9	Dominion Resources Inc./VA/ (E&G)	45,446,000	13,972,000	1,442,000	4,000,000
10	E. ON AG (E&G)(1)	154,417,000	66,476,000	27,080,000	1,226,000
11	Emera Inc. (E)(2)	3,398,300	1,015,300	332,000	110,000
12	Energy East Corp (E&G)	10,796,113	4,756,692	1,201,533	2,700,000
13	Enron Corp/OR/ (E)(3)	3,403,000	1,454,000	637,000	767,000
14	Entergy Corp (E&G)	28,310,777	10,123,724	4,984,302	2,898,000
15	Exelon Corp (E&G)	42,770,000	14,515,000	3,353,000	5,660,000
16	FirstEnergy Corp (E&G)	31,067,944	12,453,046	1,856,863	4,400,000
17	Great Plains Energy Inc. (E)	3,798,901	2,464,018	451,491	495,000
18	KeySpan Corp (E&G)	13,364,130	6,650,466	792,177	2,600,000
19	National Fuel Gas Co (G) (4)	3,711,798	2,031,393	718,926	732,000
20	National Grid Transco plc (E&G) (5)	64,685,010	15,175,440	4,942,830	3,860,000
21	NiSource Inc/DE (E&G)	16,988,000	6,666,200	925,400	3,700,000
22	Northeast Utilities System (E&G)	11,655,834	6,686,699	845,343	1,900,000
23	Pepco Holdings Inc. (E&G)	13,349,400	7,221,800	863,700	1,918,000
24	Perryville Energy Holdings LLC (E) (8)	-	-	-	-
25	PNM Resources Inc. (E&G) (7)	3,487,635	1,604,792	550,566	880,664
26	Progress Energy Inc. (E&G)	25,993,000	9,772,000	2,526,000	2,900,000

2005 Financial and Corporate Report on Registered Holding Companies Under the 1935 Act

27	SCANA Corp (E&G)	8,996,000	3,885,000	1,207,000	1,276,264
28	Scottish Power plc (E&G) (6)	27,745,000	8,863,000	390,100	1,600,000
29	Southern Co (E)	36,962,000	11,902,000	5,839,000	4,192,650
30	Unitil Corp (E&G)	457,010	214,137	33,437	112,500
31	WGL Holdings Inc. (G) (4)	2,504,908	2,057,807	379,562	990,062
32	Xcel Energy Inc. (E&G)	20,304,843	8,345,259	396,641	5,086,000
Total =		\$ 683,870,380	\$ 259,389,673	\$ 66,863,859	74,718,118

Legend

E - Electric
G - Natural Gas

Footnotes

- (1) E ON AG's Form 20-F states that these amounts are unaudited and have been translated solely for the convenience of the reader at an exchange rate of \$1.3538 = €1.00, the Noon Buying Rate on December 31, 2004.
- (2) Emera's Form 35 Cert states that a currency conversion ratio of CDN \$1.2036 = US \$1.00 has been used unless otherwise noted.
- (3) Financial data for Enron Corp. (Enron) and its subsidiary companies are excluded because Form U5S states that Enron has not prepared audited consolidated financial statements or filed Form 10-Ks since March 31, 2001 due to Enron's bankruptcy, except for the financial information of its utility subsidiary Portland General Electric Co. (PGE). Enron owns all of the common stock of PGE. The information presented in the table above is for PGE only.
See Portland General Electric Co.'s Form 10-K for the year ended December 31, 2004, File No. 001-05532-99, filing date 2005-03-11. Also see Enron Corp.'s Form U5S for the year ended December 31, 2004, File No. 030-00363, filing date 2005-05-02.
- (4) For these companies their fiscal year ended September 30, 2004.
- (5) Fiscal year ended March 31, 2004. The amounts presented in the table above are in US dollars. Translation of UK sterling is based on the exchange rate of \$1.83 = £1.00 for Assets and Retained Earnings. Translation of UK sterling is based on a weighted average exchange rate of \$1.68 = £1.00 for Revenues.
- (6) Fiscal year ended March 31, 2004. The amounts presented in the table above are in US dollars. Translation of UK sterling is based on the exchange rate of \$1.838 = £1.00. See Scottish Power's Form 35-Cert (SEC File No. 70-9669) filed on June 30, 2004.
- (7) These numbers do not include the recent June 2005 merger with TNP Enterprises, Inc. See PNM Resources, Inc., et al Holding Co. Act Release No. 35-27979 (June 1, 2005).
- (8) Financial data for Perryville Energy Holdings LLC ("PEH") is excluded because it was not available at the time of publication. On July 6, 2005, PEH registered with the Commission under Section 5 of the 1935 Act.

Subsidiary Service Companies
Owned by Registered Holding Companies
As of December 31, 2004, except as noted
(\$000's Omitted)

Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
1	AGL Services Company	\$ 155,454	\$ 81,032	789	7	34
2	Allegheny Energy Service Corp.	589,285	417,870	5,098	4	17
3	Allegheny Ventures Inc (formerly AYP Capital Inc) (1)	0	81,127	0	0	0
4	Alliant Energy Corporate Services, Inc	329,058	196,667	1,674	3	29
5	Ameren Services Co	384,321	755,487	1,686	3	20
6	American Electric Power Service Corp	1,112,655	623,527	6,188	12	92
7	Black Hills Services (2) (New)	-	-	-	-	-
8	CenterPoint Energy Service Co. (3) (New)	290,900	216,898	934	2	19
9	Cinergy Services Inc	582,601	288,888	3,078	4	49
10	Dominion Resources Services Inc.	556,649	389,321	2,913	4	43
11	Energy East Management Corp. (4)	58,124	52,860	69	8	15
12	Entergy Enterprises Inc	66,855	40,755	34	1	52
13	Entergy Operations Inc	368,321	50,472	2,735	4	0
14	Entergy Services Inc	646,600	664,612	2,704	7	3
15	Exelon Business Services Co	668,692	281,675	1,991	4	25
16	FirstEnergy Service Co.	535,299	3,528,801	2,580	7	21
17	Great Plains Energy Services Inc. (5)	77,588	19,128	362	1	5
18	KeySpan Corporate Services LLC	680,192	579,562	2,668	7	14

As of December 31, 2004, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
19	KeySpan Engineering & Survey Inc	116,898	46,133	741	4	6
20	KeySpan Utility Services LLC	77,488	33,605	284	6	2
21	LG&E Energy Services Inc.	239,163	78,250	1,014	2	17
22	National Grid USA Service Co Inc (6)	442,200	496,000	2,007	9	7
23	NISource Corporate Services Co. Inc.	279,799	172,655	1,445	9	22
24	Northeast Utilities Service Co	272,590	514,753	1,594	7	19
25	PHI Service Company (formerly: Conectiv Resource Partners Inc.)	342,536	13,266	1,607	3	32
26	PNM Services (7) (New)	-	-	-	-	-
27	Progress Energy Service Co LLC	429,797	402,281	1,625	2	8
28	Select Energy Services Inc. (formerly HEC Inc.) (8)	11,702	189,754	644	0	2
29	SCANA Services Inc	236,547	162,023	1,577	3	10
30	Southern Communications Services Inc. (SouthernLINC Wireless)(i) (9)	16,092	253,523	522	5	5
31	Southern Company Services Inc.	819,610	677,359	3,181	6	16
32	Southern Management Development Inc. (formerly Southern Co Energy Solutions Inc.)	0	37,029	0	5	6
33	Southern Nuclear Operating Co. Inc.	479,630	304,549	3,098	3	3
34	STP Nuclear Operating Co.	337,892	93,337	1,119	1	3
35	Unitil Resources Inc (10)	0	800	0	0	0

As of December 31, 2004, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
36	Unitil Service Corp.	21,841	4,905	156	2	2
37	Utility Shared Services Corp (11) <i>(New)</i>	71,498	23,646	331	9	3
38	Xcel Energy Services Inc. (formerly: New Century Services Inc.)	743,406	214,556	3,312	6	30
	TOTAL =	\$ 12,041,283	\$ 11,987,106	59,760	160	631

Footnotes

- (1) Allegheny Ventures is a nonutility subsidiary of Allegheny Energy, Inc. that was incorporated in Delaware in 1994. Allegheny Ventures engages in telecommunications and unregulated energy-related projects.
- (2) Service Co. of the newly registered holding co. Black Hills Corp. Service Co. operations will begin in 2005.
- (3) During 2003 CenterPoint Energy Inc. formed its subsidiary CenterPoint Energy Service Company, LLC, a service company which began operations in January 2004.
- (4) Subsidiary service company of Energy East, a public utility holding company that was organized under the laws of the State of New York in 1997 and became the parent of New York State Electric and Gas Corporation in May 1998. Energy East is a super-regional energy services and delivery company with operations in New York, Connecticut, Massachusetts, Maine and New Hampshire.
- (5) Great Plains Energy Services Inc. (GPES) was incorporated April 1, 2003, as a Missouri statutory close corporation and is a subsidiary service company under Section 13 of the 1935 Act, as amended providing services to Great Plains Energy Inc. and certain of its subsidiaries. GPES began filing Annual Reports on Form U-13-60 in 2004.
- (6) National Grid USA Service Company Inc. is a fiscal year ending March 31st company. The data shown above represents the year ended March 31, 2004.
- (7) Service Co. of a newly registered holding co. PNM Resources, Inc. Service Co. operations will begin in 2005.

As of December 31, 2004, except as noted (\$000's Omitted)						
Line No.	Subsidiary Service Company Name	Total Billings	Total Assets	Total Number of Personnel End of Year	Associate Companies	
					Utilities Served	Non-utilities Served
(8)	Select Energy Services, Inc., as subsidiary of Northeast Utilities. See Form U-13-60, File No. 049-00103, filed with the Commission on April 26, 2005.					
(9)	Southern Co.'s Form U5S (Dec. 31, 2004) is the source for total billings and total assets of its subsidiary SouthernLINC Wireless. Also see Form U-13-60 Annual Report of SouthernLINC (CIK: 936090) for the year ending Dec. 31, 2004.					
(10)	Unitil Resources is Unitil Corporation's wholly-owned non-utility subsidiary that provides consulting and management related services.					
(11)	Energy East Corporation's Utility Service Company. 2004 was the first year of operations.					
Notes						
Each service company is required to file with the Commission an Annual Report on Form U-13-60 pursuant to Rule 94 of the 1935 Act.						

PUHCA Capital Structure of Registered Holding Company Systems**Consolidated as of December 31, 2004, except as noted**

All amounts are presented in US dollars, except for PUHCA Common Equity Ratio

Registered Holding Company Name	(\$000's Omitted)					PUHCA Common Equity Ratio (P)
	Debt	Preferred	Other	Common Equity	Total Capitalization	
AGL Resources Inc. (G)	\$ 1,957,000	\$0	\$36,000	\$1,385,000	\$3,378,000	41.0%
Allegheny Energy Inc. (E&G) (1)	4,925,906	74,000	21,618	1,353,816	6,375,340	21.2%
Alliant Energy Corp (E&G)	2,420,700	243,800	49,600	2,561,400	5,275,500	48.6%
Ameren Corp (E&G)	5,861,000	215,000	14,000	5,800,000	11,890,000	48.8%
American Electric Power Co Inc. (E)	12,390,000	61,000	0	8,515,000	20,966,000	40.6%
Black Hills Power Inc. (E)	749,747	7,167	4,835	728,598	1,490,347	48.9%
CenterPoint Energy Inc. (E&G) (2)	9,029,004	0	0	1,105,502	10,134,506	10.9%
Cinergy Corp (E&G)	5,406,618	62,818	0	4,115,922	9,585,358	42.9%
Dominion Resources Inc./VA/ (E&G)	16,019,000	257,000	0	11,426,000	27,702,000	41.2%
E. ON AG (E&G)(3)	25,191,510	0	0	51,044,000	76,235,510	67.0%
Emera Inc. (E)(4)	1,555,900	0	0	1,034,700	2,590,600	39.9%
Energy East Corp (E&G)	3,856,916	46,671	0	2,631,258	6,534,845	40.3%
Enron Corp/OR/ (E)(5)	922,000	0	0	1,272,000	2,194,000	58.0%
Entergy Corp (E&G)	7,509,395	365,356	0	8,296,687	16,171,438	51.3%
Exelon Corp (E&G)	13,551,000	87,000	42,000	9,423,000	23,103,000	40.8%
FirstEnergy Corp (E&G)	11,124,782	335,123	0	8,589,294	20,049,199	42.8%
Great Plains Energy Inc. (E)	1,229,690	39,000	0	1,141,594	2,410,284	47.4%
KeySpan Corp (E&G)	5,347,078	75,000	13,634	3,894,710	9,330,422	41.7%
National Fuel Gas Co (G) (6)	1,304,377	0	37,048	1,253,701	2,595,126	48.3%
National Grid Transco plc (E&G) (7)	24,547,620	76,860	0	17,994,390	42,618,870	42.2%
NiSource Inc/DE (E&G)	6,443,400	81,700	0	4,787,100	11,312,200	42.3%
Northeast Utilities System (E&G)	3,060,733	116,200	0	2,296,711	5,473,644	42.0%
Pepco Holdings Inc. (E&G)	5,198,100	54,900	0	3,366,300	8,619,300	39.1%
Perryville Energy Holdings LLC (E) (9)	-					
PNM Resources Inc. (E&G)	1,082,523	11,529	0	1,099,579	2,193,631	50.1%
Progress Energy Inc. (E&G)	10,284,000	93,000	36,000	7,633,000	18,046,000	42.3%

SCANA Corp (E&G)	3,601,000	9,000	0	2,557,000	6,167,000	41.5%
Scottish Power plc (E&G) (8)	9,373,000	0	0	10,532,000	19,905,000	52.9%
Southern Co (E)	11,897,000	561,000	0	10,278,000	22,736,000	45.2%
Unitil Corp (E&G)	136,635	2,338	0	94,291	233,264	40.4%
WGL Holdings Inc. (G) (6)	746,437	28,173	0	853,424	1,628,034	52.4%
Xcel Energy Inc. (E&G)	7,028,975	104,980	0	5,202,918	12,336,873	42.2%
Total =	\$ 213,751,046	\$3,008,615	\$254,735	\$192,266,895	\$409,281,291	

Legend

E - Electric
G - Natural Gas

PUHCA Common Equity Ratio

(P) The policy of OPUR in its administration of PUHCA is for each registered holding company and public-utility subsidiary to maintain a minimum of 30% common stock equity ratio (the "PUHCA Common Equity Ratio").

The PUHCA Common Equity Ratio is calculated by dividing Common Equity by Total Capitalization. Debt included short-term debt and long-term debt (including the current portion of long term debt). Preferred included preferred stock. Common Equity includes common stock, additional paid-in-capital, retained earnings, treasury stock, accumulated other comprehensive income/loss, and other items normally defined as part of common stockholders' equity. The Other column includes items such as minority interest.

Footnotes

(1) Allegheny Energy Inc. received relief from the minimum of 30% common equity ratio in the April 29, 2005 Commission's order (Holding Co. Act Release No. 35-27963).

(2) By order dated July 2002, the Commission authorized the formation of CenterPoint Energy Inc. ("CenterPoint") as a new registered holding company and CenterPoint's distribution to shareholders of the remaining stock of Reliant Resources, Inc. ("Reliant" or now Reliant Energy Inc.). The distribution was in response to the enactment of Texas' electric utility restructuring law.

As of June 30, 2002, Reliant's common equity ratio was 48% of its consolidated capitalization. As a result of large losses associated with the spin-off of Reliant, CenterPoint recorded a \$4.3 billion non-cash loss on discontinued operations in the third quarter of 2002, which represented the excess of the carrying value of CenterPoint's net investment in Reliant over the market value of Reliant stock at the time of the distribution. In addition, as of December 31, 2004 CenterPoint recorded an after-tax extraordinary loss of \$977 million from the write-down of regulatory assets related to the sale of its subsidiary, Texas Genco Holdings, Inc. The combination of these events caused CenterPoint's common equity ratio to drop below 30% of its consolidated capitalization.

See Reliant Energy Inc. Holding Co. Act Release No. 35-27548 (July 5, 2002).

See also Reliant Energy Inc. June 30, 2002 Form 10-Q, CenterPoint Energy Inc. September 30, 2002 Form 10-Q and December 31, 2004 Form 10-K.

- (3) E.ON AG's Form 20-F states that these amounts are unaudited and have been translated solely for the convenience of the reader at an exchange rate of \$1.3538 = €1.00, the Noon Buying Rate on December 31, 2004.
- (4) Emera states that a currency conversion ratio of CDN \$1.2036 = US \$1.00 has been used unless otherwise noted.
- (5) Financial data for Enron Corp. (Enron) and its subsidiary companies are excluded because Form U5S states that Enron has not prepared audited consolidated financial statements or filed Form 10-Ks since March 31, 2005 due to Enron's bankruptcy, except for the financial information of its utility subsidiary Portland General Electric Co. (PGE). Enron owns all of the common stock of PGE. The information Presented in the table above is for PGE only.
- (6) For these companies their fiscal year ended September 30, 2004.
- (7) National Grid Transco plc's fiscal year ended March 31, 2004. The amounts presented in the table above are in US dollars. Translation of UK sterling is based on the exchange rate of \$1.83 = £1.00.
- (8) Scottish Power plc's fiscal year ended March 31, 2004. The amounts presented in the table above are in US dollars. Translation of UK sterling is based on the exchange rate of \$1.838 = £1.00. See Scottish Power's Form 35-Cert (SEC File No. 70-9669) filed on June 30, 2004.
- (9) Financial data for Perryville Energy Holdings LLC ("PEH") is excluded because it was not available at the time of publication. On July 6, 2005, PEH registered with the Commission under Section 5 of the 1935 Act.

Credit Ratings of Registered Holding Company Systems

Registered Holding Company System	Standard and Poor's (As of June 9, 2005)			Moody's (As of June 10, 2005)		
	Long-term	Outlook	Short-term	Long-term	Outlook	Short-term
AGL Resources Inc.	A-	Negative	A-2	Baa1	Negative	-
Atlanta Gas Light Co.	A-	Negative	-	A3	Negative	-
Chattanooga Gas Co.	-	-	-	-	-	-
NUI Utilities Inc.	A-	Negative	-	-	-	-
Elizabethtown Gas Co.	BB	-	-	-	-	-
Elkton Gas Services	-	-	-	-	-	-
Florida City Gas Co.	-	-	-	-	-	-
Virginia Gas Distribution Co.	-	-	-	-	-	-
Virginia Natural Gas Inc.	-	-	-	-	-	-
Allegheny Energy Inc.	BB-	Positive	B-2	Ba2	Stable	NP
Allegheny Energy Supply Co. LLC (1)	BB-	Positive	-	Ba3	Stable	NP
Monongahela Power Co.	BB-	Positive	-	Ba1	Stable	NP
Mountaineer Gas Co.	-	-	-	-	-	NP
Mountaineer Gas Services	-	-	-	-	-	-
Potomac Edison Co.	BB-	Positive	NR	Baa3	Stable	NP
West Penn Power Co.	BB-	Positive	NR	Baa3	Stable	NP
Alliant Energy Corp.	BBB+	Negative	A-2	-	Stable	P-2
Interstate Power & Light Co.	#N/A	#N/A	#N/A	Baa1	Stable	P-2
Wisconsin Power & Light Co.	#N/A	#N/A	#N/A	A2	Stable	P-1
South Beloit Water, Gas, & Electric Co.	-	-	-	-	-	-
Wisconsin River Power Co.	-	-	-	-	-	-
Alliant Energy Resources Inc. (1)	BBB+	Negative	-	Baa2	Stable	-
Ameren Corp.	A-	Negative	A-2	A3	Stable	P-2
AmerenEnergy Generating Co.	A-	Negative	-	A3	Stable	-
Central Illinois Light Co.	A-	Negative	-	A3	Stable	-
Central Illinois Public Service Co.	A-	Negative	-	A2	Stable	P-1
Illinois Power Co.	A-	Negative	-	Baa2	Stable	-
Union Electric Co. d/b/a AmerenUE	A-	Negative	A-2	A2	Stable	P-1
American Electric Power Co. Inc.	BBB	Stable	A-2	Baa3	Positive	P-3
AEP Generating Co.	-	-	-	-	-	-
AEP Texas Central Co	BBB	Stable	-	Baa2	Stable	-
AEP Texas North Co	BBB	Stable	-	Baa1	Stable	-
Appalachian Power Co.	BBB	Stable	-	Baa2	Stable	-
Columbus Southern Power Co.	BBB	Stable	-	A3	Stable	-
Indiana Michigan Power Co.	BBB	Stable	-	Baa2	Stable	-
Kentucky Power Co.	BBB	Stable	--	Baa2	Stable	-
Kingsport Power Co.	-	-	-	-	-	-
Ohio Power Co.	BBB	Stable	--	A3	Stable	-
Ohio Valley Electric Corp.	-	-	-	-	-	-
Indiana-Kentucky Electric Corp.	-	-	-	-	-	-
Public Service Co. of Oklahoma	BBB	Stable	-	Baa1	Stable	-
Southwestern Electric Power Co.	BBB	Stable	-	Baa1	Positive	P-3
Wheeling Power Co.	-	-	-	-	-	-
Black Hills Corp.	BBB-	Negative	-	Baa3	Stable	-
Black Hills Power Inc.	BBB-	Negative	-	Baa2	Stable	-
Cheyenne Light, Fuel & Power Co.	-	-	-	-	-	-
CenterPoint Energy Inc.	BBB	Negative	A-3	Baa2	Under Review for Possible Upgrade	NP
CenterPoint Energy Houston Electric LLC	BBB	Negative	-	Baa3	Stable	-
CenterPoint Energy Resources Corp	BBB	Negative	-	Ba1	Under Review for possible Upgrade	-
Cinergy Corp.	BBB+	Watch Neg	A-2	Baa2	Stable	P-2
Cincinnati Gas & Electric Co.	#N/A	#N/A	#N/A	Baa1	Stable	P-2
Union Light Heat & Power Co.	#N/A	#N/A	-	Baa1	Stable	-
Miami Power Corp.	-	-	-	-	-	-
PSI Energy Inc.	BBB+	Watch Neg	A-2	Baa1	Stable	P-2

Registered Holding Company System	Standard and Poor's (As of June 9, 2005)			Moody's (As of June 10, 2005)		
	Long-term	Outlook	Short-term	Long-term	Outlook	Short-term
Dominion Resources Inc.	BBB+	Negative	A-2	Baa1	Stable	P-2
Catalyst Old River Hydroelectric LP	-	-	-	-	-	-
East Ohio Gas Co.	-	-	-	-	-	-
Hope Gas Inc.	-	-	-	-	-	-
Peoples Natural Gas Co.	-	-	-	-	-	-
Virginia Electric & Power Co.	#N/A	#N/A	#N/A	A3	Stable	P-1
E.ON AG	AA-	Negative	A-1+	Aa3	Stable	P-1
Kentucky Utilities Co.	BBB+	Stable	A-2	A2	Stable	-
Louisville Gas & Electric Co.	#N/A	#N/A	-	A2	Stable	P-1
Emera Inc.	BBB+	Stable	-	Baa2	Stable	-
Bangor Hydro-Electric Co	-	-	-	-	-	-
Maine Electric Power Co. Inc	-	-	-	-	-	-
Chester SVC Partnership	-	-	-	-	-	-
Energy East Corp.	BBB+	Negative	A-2	Baa2	Stable	P-2
Berkshire Gas Co.	-	-	-	-	-	-
Central Maine Power Co.	BBB+	Negative	-	A3	Stable	-
Maine Electric Power Co.	-	-	-	-	-	-
NORVARCO	-	-	-	-	-	-
Chester SVC Partnership	-	-	-	-	-	-
Connecticut Natural Gas Corp.	BBB+	Negative	-	A3	Stable	-
Maine Natural Gas Corp.	-	-	-	-	-	-
New York State Electric & Gas Corp.	#N/A	#N/A	#N/A	Baa1	Stable	P-2
Rochester Gas & Electric Corp.	#N/A	#N/A	-	Baa1	Stable	-
Southern Connecticut Gas Co.	BBB+	Negative	-	A3	Stable	-
Enron Corp	-	-	-	-	-	-
Portland General Electric Co.	BBB+	Developing	A-2	Baa2	Stable	P-2
Entergy Corp.	BBB	Stable	-	Baa3	Stable	-
Entergy Arkansas Inc.	BBB	Stable	-	Baa2	Stable	-
Entergy Gulf States Inc.	BBB	Stable	-	Ba1	Stable	-
Entergy Louisiana Capital I	BBB	Stable	-	Baa3	Stable	-
Entergy Louisiana Inc.	BBB	Stable	-	Baa2	Stable	-
Entergy Mississippi Inc.	BBB	Stable	-	Baa3	Stable	-
Entergy New Orleans Inc.	BBB	Stable	-	Baa3	Stable	-
Entergy Operations Inc.	-	-	-	-	-	-
Entergy Power Inc.	-	-	-	-	-	-
System Energy Resources Inc.	BBB-	Stable	-	Ba1	Stable	-
Exelon Corp.	A-	Watch Neg	A-2	Baa2	Stable	P-2
Commonwealth Edison Co.	A-	Watch Neg	A-2	Baa1	Stable	P-2
Commonwealth Edison Co. of Indiana Inc.	-	-	-	-	-	-
Exelon Generation Company LLC	A-	Watch Neg	A-2	Baa1	Stable	P-2
PECO Energy Co.	A-	Watch Neg	A-2	A3	Stable	P-1
FirstEnergy Corp.	BBB-	Positive	-	Baa3	Stable	-
American Transmission Systems Inc	-	-	-	-	-	-
Cleveland Electric Illuminating Co.	BBB-	Positive	-	Baa3	Stable	-
Jersey Central Power & Light Co.	#N/A	#N/A	-	Baa2	Stable	-
Metropolitan Edison Co.	BBB-	Positive	-	Baa2	Stable	-
York Haven Power Co.	-	-	-	-	-	-
Ohio Edison Co.	BBB-	Positive	-	Baa2	Stable	-
Ohio Edison Financing Trust II (3)	BBB-	Positive	-	-	-	-
Ohio Edison Financing Trust II (3)	BBB-	Positive	-	Baa3	Stable	-
Ohio Valley Electric Corp.	-	-	-	-	-	-
Indiana-Kentucky Electric Corp.	-	-	-	-	-	-
Pennsylvania Electric Co.	BBB-	Positive	-	Baa2	Stable	-
Waverly Electric Light & Power	-	-	-	-	-	-
Pennsylvania Power Co.	BBB-	Positive	-	Baa2	Stable	-
Toledo Edison Co.	BBB-	Positive	-	Baa3	Stable	-
Great Plains Energy Inc.	BBB	Stable	-	Baa2	Negative	-
Kansas City Power & Light Co.	#N/A	#N/A	#N/A	A3	Stable	P-2

Registered Holding Company System	Standard and Poor's (As of June 9, 2005)			Moody's (As of June 10, 2005)		
	Long-term	Outlook	Short-term	Long-term	Outlook	Short-term
KeySpan Corp.	A	Stable	A-1	A3	Negative	P-2
Boston Gas Co.	A	Stable	-	A2	Negative	-
Brooklyn Union Gas Co.	-	-	-	-	-	-
Colonial Gas Co.	A	Stable	-	A2	Negative	-
Essex Gas Co.	-	-	-	-	-	-
EnergyNorth Natural Gas Inc	-	-	-	-	-	-
KeySpan Gas East Corp.	A+	Stable	-	A2	Negative	-
KeySpan Generation L.L.C.	A	Stable	-	A3	Negative	-
National Fuel Gas Co.	BBB+	Stable	A-2	Baa1	Stable	P-2
National Fuel Gas Distribution Corp.	-	-	-	-	-	-
National Grid Transco PLC	A	Stable	A-1	Baa1	Stable	P-2
Granite State Electric Co.	-	-	-	-	-	-
Massachusetts Electric Co.	A	Stable	A-1	A2	Stable	P-1
Nantucket Electric Co.	-	-	-	-	-	-
Narragansett Electric Co.	A	Stable	A-1	A2	Stable	-
National Grid Co. PLC (4)	A	Stable	A-1	A2	Stable	P-1
National Grid Holdings One PLC (5)	A	Stable	A-1	-	-	-
National Grid USA (6)	A	Stable	A-1	-	-	-
New England Electric Transmission Corp.	-	-	-	-	-	-
New England Hydro-Transmission Corp.	-	-	-	-	-	-
New England Hydro-Transmission Electric Co.	-	-	-	-	-	-
New England Power Co.	A	Stable	A-1	A1	Stable	P-1
Niagara Mohawk Power Corp.	A	Stable	-	Baa1	Stable	-
NiSource Inc.	BBB	Stable	-	Baa3	Stable	-
Bay State Gas Co.	BBB	Stable	-	Baa2	Stable	-
Northern Utilities Inc	-	-	-	-	-	-
Columbia Gas of Kentucky Inc.	-	-	-	-	-	-
Columbia Gas of Maryland Inc.	-	-	-	-	-	-
Columbia Gas of Ohio	-	-	-	-	-	-
Columbia Gas of Pennsylvania	-	-	-	-	-	-
Columbia Gas of Virginia Inc.	-	-	-	-	-	-
Kokomo Gas & Fuel Co.	-	-	-	-	-	-
NiSource Capital Markets Inc. (3)	BBB	Stable	-	Baa3	Stable	-
NiSource Finance Corp.(3)	BBB	Stable	-	Baa3	Stable	-
Northern Indiana Fuel & Light Co.	-	-	-	-	-	-
Northern Indiana Public Service Co.	BBB	Stable	-	Baa2	Stable	-
Northeast Utilities	BBB	Stable	-	Baa2	Stable	-
Connecticut Light & Power Co.	#N/A	#N/A	-	Baa1	Stable	-
Holyoke Water Power Co	-	-	-	-	-	-
Holyoke Power & Electric Co.	-	-	-	-	-	-
Yankee Gas Services Co	BBB	Stable	-	Baa2	Stable	-
North Atlantic Energy Corp.	-	-	-	-	-	-
Public Service Co. of New Hampshire	BBB	Stable	-	Baa1	Stable	-
Western Massachusetts Electric Co.	BBB	Stable	-	Baa2	Stable	-
PEPCO Holdings Inc.	BBB+	Negative	A-2	Baa2	Negative	P-2
Potomac Electric Power Co.	BBB+	Negative	A-2	Baa1	Negative	P-2
Delmarva Power & Light Co.	#N/A	#N/A	#N/A	Baa1	Stable	P-2
Atlantic City Electric Co.	BBB+	Negative	A-2	Baa1	Stable	P-2
PNM Resources Inc	BBB	Stable	A-2	Baa3	Stable	P-3
Public Service Co. of New Mexico	BBB	Stable	A-2	Baa2	Stable	P-2
Progress Energy Inc.	BBB	Negative	A-3	Baa2	Negative	P-2
Carolina Power & Light Co d/b/a Progress Energy Carolinas Inc	#N/A	#N/A	#N/A	Baa1	Stable	P-2
Florida Power Corp d/b/a Progress Energy Florida Inc	BBB	Negative	A-3	A3	Stable	P-2
SCANA Corp.	A-	Stable	-	A3	Negative	-
Public Service Co. of North Carolina Inc.	A-	Stable	A-2	A2	Stable	P-1
South Carolina Electric & Gas Co.	#N/A	#N/A	#N/A	A2	Negative	P-1
South Carolina Generating Co.	-	-	-	-	-	-
Scottish Power PLC	A-	Stable	A-2	Baa1	Stable	-
PacifiCorp	A-	Watch Neg	A-2	Baa1	Developing	P-2

Registered Holding Company System	Standard and Poor's (As of June 9, 2005)			Moody's (As of June 10, 2005)		
	Long-term	Outlook	Short-term	Long-term	Outlook	Short-term
PacifiCorp Group Holdings Co. (7)	BBB	Watch Neg	-	-	Stable	P-2
PacifiCorp Holdings Inc. (6)	A-	Watch Neg	-	-	-	-
Scottish Power Energy Management Ltd. (8)	A-	Stable	A-2	Baa1	Stable	-
Scottish Power Energy Retail Ltd. (8)	A-	Stable	A-2	-	-	-
Scottish Power Investments Ltd. (8)	A-	Stable	A-2	A3	Stable	-
Scottish Power U.K. PLC (5)	A-	Stable	A-2	A3	Stable	P-2
Southern Co.	A	Stable	A-1	A3	Stable	P-1
Alabama Power Co.	A	Stable	A-1	A2	Stable	P-1
Georgia Power Co.	A	Stable	A-1	A2	Stable	-
Southern Electric Generating Co.	A	Stable	-	A2	Stable	-
Gulf Power Co.	A	Stable	-	A2	Stable	-
Mississippi Power Co.	A	Stable	A-1	A1	Stable	-
Savannah Electric & Power Co.	#N/A	#N/A	-	A2	Stable	-
Southern Company Funding Corp.	-	-	A-1	-	Stable	P-1
Southern Power Company	BBB+	Stable	A-2	Baa1	Stable	P-2
Unitil Corp	-	-	-	-	-	-
Fitchburg Gas & Electric Light Co.	-	-	-	-	-	-
Unitil Energy Systems	-	-	-	-	-	-
Unitil Power Corp	-	-	-	-	-	-
WGL Holdings Inc.	AA-	Negative	A-1	-	-	NP
Washington Gas Light Co.	AA-	Negative	A-1	A2	Stable	-
Xcel Energy Inc.	BBB	Stable	A-2	Baa1	Stable	P-2
Northern States Power Minnesota	BBB	Stable	-	A3	Stable	P-2
Northern States Power Wisconsin	BBB+	Stable	-	A3	Stable	-
Public Service Co. of Colorado	BBB	Stable	-	Baa1	Stable	P-2
Southwestern Public Service Co.	BBB	Stable	-	Baa1	Stable	P-2

Footnotes for Companies other than Utilities

- (1) Unregulated investment
(2) Exempt Wholesale Generator
(3) Financing Subsidiary
(4) Electric Transmission in the UK Only
(5) Foreign Utility Company
(6) Holding Company
(7) Non-utility Holding Company
(8) Foreign Utility related business

Credit Ratings Key	Standard and Poor's		Moody's	
	Long-term	Short-Term	Long-term	Short-Term
	AAA, AA+, AA	A-1+, A-1	Aaa, Aa1, Aa2, Aa3	P-1
Investment Grade	AA-, A+, A, A-	A-2, A-3	A1, A2, A3	P-2
	BBB+, BBB, BBB-		Baa1, Baa2, Baa3	P-3
	BB+, BB, BB-	B, B-1, B-2	Ba1, Ba2, Ba3	NP*
Non-Investment Grade	B+, B, B-,	B-3, C, D	B1, B2, B3	
	CCC+, CCC, CCC-		Caa1, Caa2, Caa3	
	CC, C, D		Ca, C	

* NP = Not Prime

Absence of a Rating

Where no rating has been assigned it may be for reasons unrelated to the creditworthiness of the issue. Should no rating be assigned, the reason may be one of the following:

- a. An application was not received or accepted.
b. The issue or issuer belongs to a group of securities or entities that are not rated as matter of policy.
c. There was a lack of essential data pertaining to the issue or issuer.
d. The issue was privately placed, in which case the rating is not published.
e. The issue may have been withdrawn, the effects of which preclude satisfactory analysis; if there is no longer available reasonable up-to-date data to permit a judgment to be formed; if a bond is called for redemption; or for other reasons.

Changes in Rating

The credit quality of most issuers and their obligations is not fixed and steady over a period of time, but tends to undergo change. A change in rating may thus occur at any time in the case of an individual issue.

Sources

www.standardandpoors.com
www.moody's.com
Bloomberg

Independent Auditors of Registered Holding Company Systems Under the Public Utility Holding Company Act of 1935

Registered Holding Company Name	Independent Registered Public Accounting Firm	For the Year Ended
AGL Resources Inc. (G)	PricewaterhouseCoopers LLP	2004-12-31
Allegheny Energy Inc. (E&G)	PricewaterhouseCoopers LLP	2004-12-31
Alliant Energy Corp (E&G)	Deloitte & Touche LLP	2004-12-31
Ameren Corp (E&G)	PricewaterhouseCoopers LLP	2004-12-31
American Electric Power Co. Inc. (E)	Deloitte & Touche LLP	2004-12-31
Black Hills Corp./SD/(E&G)	Deloitte & Touche LLP	2004-12-31
CenterPoint Energy Inc. (E&G)	Deloitte & Touche LLP	2004-12-31
Cinergy Corp (E&G)	Deloitte & Touche LLP	2004-12-31
Dominion Resources Inc. /VA/ (E&G)	Deloitte & Touche LLP	2004-12-31
E ON AG (E&G)	PwC Deutsche Revision	2004-12-31
Emera Inc. (E)	Ernst & Young LLP	2004-12-31
Energy East Corp (E&G)	PricewaterhouseCoopers LLP	2004-12-31
Enron Corp/OR/ (E)	Deloitte & Touche LLP (auditors of Portland General Electric Co., a utility subsidiary of Enron Corp.)	2004-12-31
Entergy Corp (E&G)	Deloitte & Touche LLP	2004-12-31
Exelon Corp (E&G)	PricewaterhouseCoopers LLP	2004-12-31
FirstEnergy Corp (E&G)	PricewaterhouseCoopers LLP	2004-12-31
Great Plains Energy Inc. (E)	Deloitte & Touche LLP	2004-12-31
KeySpan Corp (E&G)	Deloitte & Touche LLP	2004-12-31
National Fuel Gas Co (G)	PricewaterhouseCoopers LLP	2004-09-30
National Grid Transco plc (E)	PricewaterhouseCoopers LLP	2004-03-31
NiSource Inc./DE/ (E&G)	Deloitte & Touche LLP	2004-12-31
Northeast Utilities System (E&G)	Deloitte & Touche LLP	2004-12-31
Pepco Holdings Inc. (E&G)	PricewaterhouseCoopers LLP	2004-12-31
Perryville Energy Holdings LLC (E)		
PNM Resources, Inc. (E&G)	Deloitte & Touche LLP	2004-12-31
Progress Energy Inc. (E&G)	Deloitte & Touche LLP	2004-12-31
SCANA Corporation (E&G)	Deloitte & Touche LLP	2004-12-31
Scottish Power plc (E&G)	PricewaterhouseCoopers LLP	2004-03-31
Southern Co (E)	Deloitte & Touche LLP	2004-12-31
Unitil Corp (E&G)	Grant Thornton LLP	2004-12-31

Registered Holding Company Name	Independent Registered Public Accounting Firm	For the Year Ended
WGL Holdings Inc. (G)	Deloitte & Touche LLP	2004-09-30
Xcel Energy Inc. (E&G)	Deloitte & Touche LLP	2004-12-31

Forms Prescribed Under the Public Utility Holding Company Act of 1935

Below is a list of forms used for electronic filings under the Public Utility Holding Company Act of 1935, as amended (the "1935 Act" or "PUHCA"). Links are provided to blank forms that can be downloaded in PDF format. Internet users can click on the name of each form to find a copy of the document for downloading the 1935 Act Forms.

The list of forms has been taken from the [EDGAR Filer Manual](#), which provides details on filing electronically. The table is organized by form type, description, and purpose of the form, and header submission type, which shows the form type name as recognized by EDGAR.

The forms should be read in conjunction with [Regulation S-T](#), which governs the preparation and submission of documents in electronic format. The provisions of Regulation S-T have superseded many provisions relating to the preparation and submission of documents in paper format.

Filers under the 1935 Act might also submit documents as Form 45B-3 or Form 35-CERT; however, no official forms are available with these designations. Documents would be designated Form 45B-3 if they involve transitional statements concerning extensions of credit filed pursuant of Rule 45(b)(3) of the Act. Documents would be designated Form 35-CERT if they are statements concerning terms and conditions filed pursuant to Rule 24 of the 1935 Act.

The following SEC forms are available on the SEC's website and may be of use to 1935 Act filers: Form SE, used by electronic filers to submit exhibits in paper format and Form TH, used for a temporary hardship exemption from electronic filing.

Number	Description	SEC Number	Updated
Public Utility Holding Company Act of 1935 — Forms			
U-1	Application or declaration under the PUHCA of 1935	SEC1476	10/04
U-3A-2	Statement by holding company claiming exemption under Rule U-3A-2 of the PUHCA of 1935	SEC1834	4/02
U-3A3-1	Twelve month statement by bank claiming exemptions as a holding company or exemption from Section 9(a)(2) of the PUHCA of 1935	SEC1835	6/01
U5A	Notification of registration filed under Section 5(a) of the PUHCA of 1935	SEC1843	10/03
U5B	Registration statement filed pursuant to Section 5 of PUHCA of 1935	SEC1844	10/03
U-5S	Annual report for Public Utility Holding Company	SEC1306	11/04
U-6B-2	Certificate of notification	SEC242	7/04

U-7D	Certificate pursuant to Rule 7(d) of the Public Utility Holding Company Act of 1935	SEC1771 7/01
U-9C-3	Quarterly report pursuant to Rule 58	SEC2422 12/04
U-12(I)- A	Statement pursuant to Section 12(I) of PUHCA of 1935 by a person employed or retained by a registered holding company or a subsidiary thereof	SEC1381 4/02
U-12 (I)- B	Statement pursuant to Section 12(I) of PUHCA of 1935 by a person regularly employed or retained by a registered holding company or a subsidiary thereof and whose employment contemplates only routine expenses as specified in Rule 71(b)	SEC979 4/02
U-13-1	Application for approval of mutual service company pursuant to Rule 88 or declaration with respect to organization and conduct of business of subsidiary service company pursuant to Rule 88	SEC1925 7/01
U-13-60	Annual report for the period by a reporting company	SEC1926 4/02
U-13E-1	Report to be filed pursuant to Rule U-13e-1 under the Public Holding Company Act by an affiliate service company or a company principally engaged in the performance of services	SEC1888 4/04
U-57	Notification of foreign utility company status	SEC2372 6/04
U-R-1	Declarations as to solicitations pursuant to Rule U-62	SEC1927 7/01

<http://www.sec.gov/about/forms/secforms.htm#PUHCA>

Definitions of terms used in this Report as defined

For purposes of this publication the term "Nonutility" means any subsidiary company of a registered holding company system that is not (i) a public-utility company, (ii) an exempt wholesale generator ("EWG"), (iii) a foreign utility company ("FUCO"), (iv) a registered holding company ("RHC") or (v) an inactive company.

	Definitions
Electric utility company	Under section 2(a)(3) of the Act "Electric utility company" means any company, which owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale, other than sale to tenants or employees of the company operating such facilities for their own use and not for resale.
EWG	Means exempt wholesale generator, under section 32(a)(1) of the Act. EWG means any person determined by the Federal Energy Regulatory Commission to be engaged directly, or indirectly through one or more affiliates, and exclusively in the business of owning or operating, or both owning and operating, all or part of one or more "eligible facilities" and selling electric energy at wholesale. The term "eligible facility" means a facility, wherever located, which is either – (A) used of the generation of electric energy exclusively for sale at wholesale, or (B) used for the generation of electric energy and leased to one or more public utility companies; Provided, That any such lease shall be treated as a sale of electric energy at wholesale for purposes of sections 205 and 206 of the Federal Power Act. For purposes of this paragraph, the term "facility" may include a portion of a facility subject to the limitations of subsection (d) and shall include a facility the construction of which has not been commenced or completed.
FUCO	Means foreign utility company, under section 33(a)(3) of the Act. FUCO is a company that owns or operates facilities used for the generation, transmission, or distribution of electric energy for sale or the distribution at retail of natural or manufactured gas outside of the United States. FUCO derives no part of its income, directly or indirectly, from United States utility operations, as defined in section 2(a)(3) and 2(a)(4) of the Act.
Gas utility company	Under section 2(a)(4) of the Act "Gas utility company" means any company, which owns or operates facilities used for the distribution at retail (other than distribution only in enclosed portable containers, or distribution to tenants or employees of the company operating such facilities for their own use and not for resale) of natural or manufactured gas for heat, light, or power.

Definitions of terms used in this Report as defined (Continued)

Holding company system	Under section 2(a)(9) of the Act "Holding company system" means any holding company, together with all its subsidiary companies, and all mutual service companies of which such holding company or any subsidiary company thereof is a member company.
Public-utility company	Under section 2(a)(5) of the Act "Public-utility company" means an electric utility company or a gas utility company.
Registered holding company	Under section 2(a)(12) of the Act "Registered holding company" means a person whose registration is in effect under section 5 of the Act.
Service company	Under the Act "Service company" means a company approved as a service company under rule 88 and/or section 13 of the Act.
Subsidiary	Under section 2(a)(8)(A) the Act defines a "subsidiary" as, any company 10 per centum or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held with power to vote, by such holding company (or by a company that is a subsidiary company of such holding company by virtue of this clause or clause (B)), unless the Commission, as hereinafter provided, by order declares such company not to be a subsidiary company of such holding company.

The Public Utility Holding Company Act of 1935 is the source for additional definitions of terms used in this report. The full text of the Act is available online at: <http://www.law.cornell.edu/uscode/15/ch2C.html>. (The SEC does not control or maintain that site).